## City of Houston, Texas Commercial Paper (CP) Notes Status Report For the period ended February 29, 2004 (amounts expressed in thousands)

Fund No.   Fund Name   Authorized Amount   Susued   Authorized But Unissued   Available For Appropriation   Authorized State   Authorized But Unissued   Available For Appropriation   Authorized State	Combined Available For Appropriation
42A Police & Law CP Series B         6,000         4,328         1,672         U           44A Police & Law CP Series A (98)         5,000         0         5,000         330           47A Police & Law CP Series A (00)         9,700         0         9,700         9,700           47A Police & Law CP Series B (01)         8,750         0         8,750         8,750           47B Parks & Recreation CP Series B (01)         10,200         10,200         0         0           47B Parks & Recreation CP Series D (02)         21,500         11,761         9,739         0           4CB Parks & Recreation CP Series D (02)         15,000         10,000         0         15,000         10,896           4CB Parks & Recreation CP Series A (99)         7,000         7,000         0         0         0           4CB Parks & Recreation CP Series A (99)         7,000         7,000         0         0         0           4CB Parks & Recreation CP Series A (99)         7,000         7,000         0         0         0           4CC Fire Dept CP Series A (99)         7,000         7,000         0         0         0           4BC Fire Dept CP Series A (99)         8,000         8,000         0         0         0           4C	18 78 <b>0</b>
42A Police & Law CP Series B         6,000         4,328         1,672         U           44A Police & Law CP Series A (98)         5,000         0         5,000         330           47A Police & Law CP Series A (00)         9,700         0         9,700         9,700           4AA Police & Law CP Series B (01)         8,750         0         8,750         8,750           47B Parks & Recreation CP Series B (01)         10,200         10,200         0         0           4BB Parks & Recreation CP Series D (02)         21,500         11,761         9,739         0           4CB Parks & Recreation CP Series D (03)         15,000         10         15,000         10,896           4CC Fire Dept CP Series A (99)         7,000         7,000         0         0         0           4CC Fire Dept CP Series A (90)         6,000         6,000         0         0         0           4CC Fire Dept CP Series B (01)         7,710         2,050         5,660         0           4CC Fire Dept CP Series D (02)         6,500         0         6,500         0         0           4CD Fire Dept CP Series A (99)         8,000         8,000         0         0         0           4CD Solid Waste Mgt. CP Series A (99)         2,000	18 780
44A         Police & Law CP Series A (98)         5,000         0         5,000         3330           47A         Police & Law CP Series A (00)         9,700         0         9,700         9,700           4AA         Police & Law CP Series B (01)         8,750         0         8,750         8,750           47B         Parks & Recreation CP Series A (00)         10,200         10,200         0         0           47B         Parks & Recreation CP Series D (02)         21,500         11,761         9,739         0           4CB         Parks & Recreation CP Series D (03)         15,000         0         15,000         10,896           4CC         Fire Dept CP Series A (99)         7,000         7,000         0         0           4CC         Fire Dept CP Series B (01)         7,710         2,050         5,660         0           4BC         Fire Dept CP Series B (02)         6,500         0         6,500         0         6,500           4CC         Fire Dept CP Series D (03)         9,000         0         9,000         5,802           45D         Solid Waste Mgt. CP Series A (99)         2,000         8,000         0         0           45D         Solid Waste Mgt. CP Series A (99)         2,0	18 780
47A         Police & Law CP Series A (00)         9,700         0         9,700         9,700           4AA         Police & Law CP Series B (01)         8,750         0         8,750         8,750           47B         Parks & Recreation CP Series A (00)         10,200         0         0         0           4BB         Parks & Recreation CP Series D (02)         21,500         11,761         9,739         0           4CB         Parks & Recreation CP Series D (03)         15,000         0         15,000         10,896           4CB         Parks & Recreation CP Series D (03)         7,000         7,000         0         0         0           4CC         Fire Dept CP Series A (99)         7,000         6,600         6,000         0         0         0           4CC         Fire Dept CP Series B (01)         7,710         2,050         5,660         0         0         0           4CC         Fire Dept CP Series B (01)         7,710         2,050         5,660         0         0         6,500         0         6,500         0         6,500         0         6,500         0         0         6,500         0         0         6,500         0         0         0         0         <	18 780
47B         Parks & Recreation CP Series A(00)         10,200         10,200         0         0           47B         Parks & Recreation CP Series D (02)         21,500         11,761         9,739         0           4BB         Parks & Recreation CP Series D (03)         15,000         0         15,000         10,896           4CB         Parks & Recreation CP Series D (03)         7,000         7,000         0         0           4GC         Fire Dept CP Series A (99)         7,000         7,000         0         0           4GC         Fire Dept CP Series A (00)         6,000         6,000         6,000         0           4AC         Fire Dept CP Series D (02)         6,500         0         6,500         0           4BC         Fire Dept CP Series A (99)         8,000         8,000         0         9,000         5,802           4CD         Fire Dept CP Series A (99)         8,000         8,000         0         0         0         0           4D         Solid Waste Mgt. CP Series A (99)         2,000         51         1,949         583         400         200         200         200         200         200         200         200         200         200         200         200	
47B         Parks & Recreation CP Series D (02)         21,500         11,761         9,739         0           4BB         Parks & Recreation CP Series D (03)         15,000         0         15,000         10,896           4CB         Parks & Recreation CP Series D (03)         15,000         0         15,000         0           4GC         Fire Dept CP Series A (99)         7,000         7,000         0         0           4GC         Fire Dept CP Series A (00)         6,000         6,000         0         0           4AC         Fire Dept CP Series D (02)         6,500         0         6,500         0           4BC         Fire Dept CP Series A (99)         8,000         0         9,000         5,802           4CD         Fire Dept CP Series A (99)         8,000         8,000         0         0         0           4DD         Solid Waste Mgt. CP Series A (99)         2,000         51         1,949         583           4DD         Solid Waste Mgt. CP Series A (00)         200         0         200         200           4BD         Solid Waste Mgt. CP Series A (99)         4,000         4,000         0         2,000           4EE         Public Library CP Series A (99)         3,000	10,700
4BB Parks & Recreation CP Series D (02)       21,500       11,761       9,739       0         4CB Parks & Recreation CP Series D (03)       15,000       0       15,000       10,896         46C Fire Dept CP Series A (99)       7,000       7,000       0       0         47C Fire Dept CP Series A (00)       6,000       6,000       0       0         4AC Fire Dept CP Series B (01)       7,710       2,050       5,660       0         4BC Fire Dept CP Series D (02)       6,500       0       6,500       0         4CC Fire Dept CP Series D (03)       9,000       0       9,000       5,802         45D Solid Waste Mgt. CP Series A (99)       8,000       8,000       0       0       0         46D Solid Waste Mgt. CP Series A (99)       2,000       51       1,949       583         47D Solid Waste Mgt. CP Series A (00)       200       0       200       200         4BD Solid Waste Mgt. CP Series A (00)       2,000       0       2,000       2,000         46E Public Library CP Series A (99)       4,000       4,000       0       0       0         4AE Public Library CP Series B (01)       12,600       0       12,600       8,850         4AE Public Library CP Series B (03)       3,000 <td></td>	
4CB Parks & Recreation CP Series D (05)  46C Fire Dept CP Series A (99)  47C Fire Dept CP Series A (00)  47C Fire Dept CP Series B (01)  48C Fire Dept CP Series B (01)  48C Fire Dept CP Series D (02)  48C Fire Dept CP Series D (02)  48C Fire Dept CP Series D (03)  48D Solid Waste Mgt. CP Series A (99)  48D Solid Waste Mgt. CP Series A (99)  47D Solid Waste Mgt. CP Series A (00)  48D Solid Waste Mgt. CP Series A (00)  48D Solid Waste Mgt. CP Series A (00)  48D Solid Waste Mgt. CP Series A (00)  48E Public Library CP Series A (99)  47D Solid Waste Mgt. CP Series A (00)  48E Public Library CP Series B (01)  48E Perm. & Gen. Imprv. CP Series A (00)  48F Perm. & Gen. Imprv. CP Series A (00)  48F Perm. & Gen. Imprv. CP Series B (01)  48F Perm. & Gen. Imprv. CP Series B (01)  48F Perm. & Gen. Imprv. CP Series B (01)  48F Perm. & Gen. Imprv. CP Series D (02)	10.006
## Fire Dept CP Series A (99) ## Fire Dept CP Series A (90) ## Fire Dept CP Series B (01) ## Fire Dept CP Series B (01) ## Fire Dept CP Series B (01) ## Fire Dept CP Series D (02) ## Fire Dept CP Series D (02) ## Fire Dept CP Series D (03) ## Fire Dept CP Series D (03) ## Fire Dept CP Series D (03) ## Solid Waste Mgt. CP Series A (99) ## Solid Waste Mgt. CP Series A (99) ## Solid Waste Mgt. CP Series A (99) ## Solid Waste Mgt. CP Series A (00) ## Solid Waste Mgt. CP Series A (00) ## Solid Waste Mgt. CP Series D (02) ## Doublic Library CP Series A (99) ## Public Library CP Series A (99) ## Public Library CP Series B (01) ## Public Library CP Series B (01) ## Perm. & Gen. Imprv. CP Series A (09) ## Perm. & Gen. Imprv. CP Series A (00) ## Perm. & Gen. Imprv. CP Series B (01) ## Perm. & Gen. Imprv. CP Series B (01) ## Perm. & Gen. Imprv. CP Series B (01) ## Perm. & Gen. Imprv. CP Series B (01) ## Perm. & Gen. Imprv. CP Series B (01) ## Perm. & Gen. Imprv. CP Series B (01) ## Perm. & Gen. Imprv. CP Series B (01) ## Perm. & Gen. Imprv. CP Series B (01) ## Perm. & Gen. Imprv. CP Series D (02) ## Perm. & Gen. Imprv. CP Series D (02) ## Perm. & Gen. Imprv. CP Series D (02) ## Perm. & Gen. Imprv. CP Series D (02) ## Perm. & Gen. Imprv. CP Series D (02) ## Perm. & Gen. Imprv. CP Series D (02)	10,896
47C Fire Dept CP Series A (00) 4AC Fire Dept CP Series B (01) 7,710 2,050 5,660 0 6,500 0 6,500 0 6,500 0 6,500 0 0 6,500 0 0 6,500 0 0 6,500 0 0 6,500 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
4AC         Fire Dept CP Series B (01)         7,710         2,900         3,000         0         6,500         0         6,500         0         0,500         0         0,500         0         0,500         0         0,500         0         0,500         0 <th< td=""><td></td></th<>	
4BC Fire Dept CP Series D (02) 9,000 0 9,000 5,802  4CC Fire Dept CP Series D (03) 9,000 0 9,000 5,802  4SD Solid Waste Mgt. CP Series A (99) 8,000 8,000 0 0 0  46D Solid Waste Mgt. CP Series A (99) 2,000 51 1,949 583  47D Solid Waste Mgt. CP Series A (00) 200 0 200 200  4BD Solid Waste Mgt. CP Series D (02) 2,000 0 2,000 2,000  46E Public Library CP Series A (99) 4,000 0 0 0  47E Public Library CP Series A (00) 12,600 1,265 1,735 0  4AE Public Library CP Series B (01) 12,600 0 12,600 8,850  4CE Public Library CP Series B (01) 5,000 0 5,000  46F Perm. & Gen. Imprv. CP Series A (99) 3,000 3,000 0 0 0  47F Perm. & Gen. Imprv. CP Series A (00) 10,000 4,603 5,397 0  4AF Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0  4BF Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0  4BF Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,733 3,000 3,000 2,733 3,000 3,000 2,733 3,000 3,000 2,733 3,000 3,000 2,733 3,000 3,000 2,733 3,000 3,00	
45D Solid Waste Mgt. CP Series A (99) 8,000 51 1,949 583 46D Solid Waste Mgt. CP Series A (99) 2,000 51 1,949 583 47D Solid Waste Mgt. CP Series A (00) 200 0 200 200 48D Solid Waste Mgt. CP Series D (02) 2,000 0 2,000 2,000  48E Public Library CP Series A (99) 4,000 0 0 0 0  46E Public Library CP Series A (00) 3,000 1,265 1,735 0  47E Public Library CP Series B (01) 12,600 0 12,600 8,850 4CE Public Library CP Series B (01) 5,000 0 5,000  46F Perm. & Gen. Imprv. CP Series A (99) 3,000 3,000 0 0 0  47F Perm. & Gen. Imprv. CP Series A (00) 10,000 4,603 5,397 0  48F Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0  48F Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0  48F Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,733 3,000 3,000 2,733 3,000 3,000 2,733 3,000 3,000 2,733 3,000 3,	5,802
45D Solid Waste Mgt. CP Series A (99) 2,000 51 1,949 583 46D Solid Waste Mgt. CP Series A (99) 2,000 0 200 200 47D Solid Waste Mgt. CP Series D (02) 2,000 0 2,000 48D Solid Waste Mgt. CP Series D (02) 2,000 0 2,000 46E Public Library CP Series A (99) 4,000 4,000 0 0 0 47E Public Library CP Series A (00) 3,000 1,265 1,735 0 48E Public Library CP Series B (01) 12,600 0 12,600 8,850 4CE Public Library CP Series B (01) 5,000 0 5,000 4CF Public Library CP Series A (99) 3,000 0 0 5,000 4F Perm. & Gen. Imprv. CP Series A (99) 3,000 3,000 0 0 0 4F Perm. & Gen. Imprv. CP Series A (00) 10,000 4,603 5,397 0 4F Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0 4BF Perm. & Gen. Imprv. CP Series D (02) 6,000 0 6,000 2,733	acceptocos0000404504400001
46D Solid Waste Mgt. CP Series A (99) 200 0 200 200  47D Solid Waste Mgt. CP Series D (02) 2,000 0 2,000 2,000  48E Public Library CP Series A (99) 4,000 4,000 0 0 0  47E Public Library CP Series A (00) 3,000 1,265 1,735 0  4AE Public Library CP Series B (01) 12,600 0 12,600 8,850  4AE Public Library CP Series B (01) 5,000 0 5,000  4CE Public Library CP Series A (99) 3,000 0 0 5,000  4F Perm. & Gen. Imprv. CP Series A (99) 10,000 4,603 5,397 0  4F Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0  4F Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0  4F Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0  4F Perm. & Gen. Imprv. CP Series D (02) 6,000 0 6,000 2,733	
47D Solid Waste Mgt. CP Series A (00) 2,000 0 2,000 2,000  48E Public Library CP Series A (99) 4,000 4,000 0 0 0  47E Public Library CP Series A (00) 3,000 1,265 1,735 0  47E Public Library CP Series B (01) 12,600 0 12,600 8,850  4AE Public Library CP Series B (01) 5,000 0 5,000  46F Perm. & Gen. Imprv. CP Series A (99) 3,000 3,000 0 0  46F Perm. & Gen. Imprv. CP Series A (00) 10,000 4,603 5,397 0  4AF Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0  4BF Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,733 3,000 3,000 3,000 2,733 3,000 3	
46E Public Library CP Series A (99) 4,000 4,000 0 0 0 47E Public Library CP Series B (01) 12,600 0 12,600 8,850 4AE Public Library CP Series B (01) 12,600 0 12,600 8,850 4AE Public Library CP Series B (01) 5,000 0 5,000 4CE Public Library CP Series D (03) 5,000 0 5,000 46F Perm. & Gen. Imprv. CP Series A (99) 3,000 3,000 0 0 47F Perm. & Gen. Imprv. CP Series A (00) 10,000 4,603 5,397 0 4AF Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0 4BF Perm. & Gen. Imprv. CP Series D (02) 6,000 0 6,000 2,733	2,783
46E Public Library CP Series A (99) 3,000 1,265 1,735 0  47E Public Library CP Series B (01) 12,600 0 12,600 8,850  4AE Public Library CP Series B (01) 12,600 0 5,000 5,000  4GE Public Library CP Series D (03) 5,000 0 5,000 0 0  46F Perm. & Gen. Imprv. CP Series A (99) 3,000 3,000 0 0 0  47F Perm. & Gen. Imprv. CP Series A (00) 10,000 4,603 5,397 0  4AF Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0  4BF Perm. & Gen. Imprv. CP Series D (02) 6,000 0 6,000 2,733	162000000000000000000000000000000000000
47E         Public Library CP Series A (00)         3,000         1,260         0         12,600         8,850           4AE         Public Library CP Series B (01)         12,600         0         5,000         5,000           4CE         Public Library CP Series D (03)         5,000         0         5,000         0           46F         Perm. & Gen. Imprv. CP Series A (99)         3,000         3,000         0         0           47F         Perm. & Gen. Imprv. CP Series A (00)         10,000         4,603         5,397         0           4AF         Perm. & Gen. Imprv. CP Series B (01)         2,840         0         2,840         0           4BF         Perm. & Gen. Imprv. CP Series D (02)         6,000         0         6,000         2,733	
4AE Public Library CP Series B (01) 4CE Public Library CP Series D (03) 5,000 0 5,000 5,000 5,000 5,000 5,000 0 0 0	
46F Perm. & Gen. Imprv. CP Series A (99) 3,000 3,000 0 0 0 4603 5,397 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	13,850
46F Perm. & Gen. Imprv. CP Series A (99) 15,000 4,603 5,397 0  47F Perm. & Gen. Imprv. CP Series B (01) 2,840 0 2,840 0  4BF Perm. & Gen. Imprv. CP Series B (01) 6,000 0 6,000 2,733	45.000000000000000000000000000000000000
47F Perm. & Gen. Imprv. CP Series A (00) 10,000 10,	
4BF Perm. & Gen. Imprv. CP Series D (02) 6,000 0 6,000 2,733	
4BF Perm. & Gen. Imprv. CF Senes 2 (02)	
3,000 () 3,000	5,733
20.200 20.300 0	
45G St., Bridges & Trail, CP Series A (39)	
46G St., Bridges & Trail. CF Series A (30)	
47G St., Bridges & Traf. CP Series A (00) 70,300 70,300 0 0 4AG St., Bridges & Traf. CP Series B (01) 50,800 50,800 0 0	
4BG St Bridges & Traf. CP Series D (02) 83,000 1,560 81,440 0	
4CG St., Bridges & Traf. CP Series D (03) 53,000 0 53,000 34,558	34,558
4AH Public Health CP Series A (98) 4,000 4,000 0	
46H Public Health CP Series A (99) 1,000 238 762 0	
47H Public Health CP Series A (00) 6,600 0 6,600 U	2 502
4AH Public Health CP Series B (01) 3,100 0 3,100 3,592	3,592
46J Storm Sewer CP Series A (99) 22,000 2,000 0	
47J Storm Sewer CP Series A (00) 15,000 0 0	
4AJ Storm Sewer CP Series B (01)	
4BJ Storm Sewer CP Series D (02) 41,000 27,200 23,400 11,645	11,645
4CJ Storm Sewer CP Series D (US)	eggenees handscarta hear dustas-
46K Homeless & Housing CP Series A (99)	
47K Homeless & Housing CP Series A (00)	
4BK Homeless & Housing CP Series D (02) 2,600 0 2,600 1,608	1,608
4CK Homeless & Housing CP Series D (US)	n/a
42L G.O.C.P. Rounding Fund Series B	n/a
44L G.O.C.P. Rounding Fund Series A (96)	n/a
45L G.O.C.P. Rounding Fund Series A (99) n/a 0 (a) 0 10/a 46L G.O.C.P. Rounding Fund Series A (99) n/a 373 (a) (373) n/a	n/a
46L G.O.C.P. Rounding Fund Series A (00)  1/2 G.O.C.P. Rounding Fund Series A (00)  1/3 82 (a) (82)  1/4 (82)	n/a
AAL G.O.C.P. Rounding Fund Series B (01) n/a 2,159 (a) (2,159) n/a	n/a
4BL G.O.C.P. Rounding Fund Series D (02) n/a 2,426 (a) (2,426) n/a	n/a
4CL G.O.C.P. Rounding Fund Series D (03)	n/a
49H Southeast Downtown Streetscape, Series E 5,500 5,407 93 93	93 12,899
12X Equipment Acquisition, Series E 79,005 18,093 60,912 12,899	12,099
49P Cotswald Project Series E	47,903
49M Metro Street Projects, Series E 273,000 (b.c.) 424,500 170,143	170,143
Total General Obligation CP Notes	VARIATION OF THE PARTY OF THE P
Airport	200 000
54F Airport System 2004 (AMT) 200,000 0 200,000 200,000	200,000
54G Airport System 2004 (Non-AMT) 100,000 0 100,000 57,123	57,123
300,000 0 300,000 257,123	257,123
Convention and Entertainment 57.497 59.500 59.497	52,197
626 Equipment Acquisition, Convention & Entertainment 75,000 22,500 52,500 52,197	J2, 18f
Water and Sewer	
75A Water & Sewer CP Series A Constr. Fund (Series A) 700,000 605,250 94,750 267,673	267,673
75B Water & Sewer CP Series A Constr. Fund (Series B) 200,000 0 200,000	267,673
900,000 605,250 294,750 201,775	
Total All Commercial Paper \$ 2,083,300 \$ 1,001,550 \$ 1,081,750 \$ 747,135 \$	747,135

Amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.

<sup>(</sup>b)

Amounts in the Robinding Pullids will be reallicated to do to the rotest established will be reallicated to do to the rotest established will be reallicated to do to the rotest established will be refunded leaving. As of the date above, the General Obligation Commercial Paper Program Series A had issued \$753 million, of which \$509.7 million had been refunded leaving \$67 million outstanding. Series B had issued \$265.0 million of which \$265 million had been refunded leaving \$0 million outstanding, Series D had issued \$40 million with \$40 million outstanding, and Series E had issued (c) \$45.5 million of which \$22 million had been refunded with \$23.5 million outstanding.